SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*] <u>Harley Joshua</u>					2. Issuer Name and Ticker or Trading Symbol Fathom Holdings Inc. [FTHM]							(Check	. Relationship of Reporting Person(s) to Issuer Check all applicable) X Director X 10% Owner				
(Last) (First) (Middle) C/O FATHOM HOLDINGS INC.					3. Date of Earliest Transaction (Month/Day/Year) 12/06/2022							Officer (g below)	ive title		Other (below)		
2000 REGENCY PARKWAY DRIVE, SUITE 300				4. If Amendment, Date of Original Filed (Month/Day/Year)								6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person					
(Street) CARY NC 27518 (City) (State) (Zip)												X		,	•	ig Person ne Reportir	ng Person
(City)	(State)			n Dar	il votivo l	Securities Ac	nuirad	Dia	noood of	or Pon	ofi		nod				
1. Title of Security (Instr. 3) Date						2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Of (D) (Instr. 3, 4 and 5)		•	5. Amount of Securities Beneficially Owned Following Reported Transaction(s)		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership (Instr. 4)	
							Code	v	Amount	ount (A) or Pric		Price	(Instr. 3 and 4)				(1150.4)
Common Stock 12/06					6/2022		Р		18,000) A \$5.4		\$5.4353 ⁽¹⁾	2,983,555		D (2)(3)(4)	
Common Stock													2,063,032			I ⁽⁵⁾	See Footnote ⁽⁵⁾
			Table II -			curities Acqu Ills, warrants,							ed				
			4. Transactio Code (Instr		Expira	Expiration Date See			7. Title and Amount of Securities Underlying Derivative Security		8. Price of 9. Number of Derivative Security Securities		e	10. Ownership Form:	11. Nature of Indirect Beneficial		

Derivative Security (Instr. 3)	Conversion or Exercise Price of Derivative Security		Execution Date, if any (Month/Day/Year)	Transaction Code (Instr. 8)		Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		Expiration Date (Month/Day/Year)		Securities Underlying Derivative Security (Instr. 3 and 4)		Derivative Security (Instr. 5)	derivative Securities Beneficially Owned Following Reported	 Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Transaction(s) (Instr. 4)		

Explanation of Responses:

1. The reported securities were purchased in multiple transactions at prices ranging from \$5.18 to \$5.50. The reporting person undertakes to provide to the Issuer, any security holder of the Issuer or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares purchased at each separate price within such range.

2. Of these shares, 9,558 shares are restricted and vest in full on March 4, 2024 and 4,426 shares are restricted and vest in full on July 1, 2024.

3. Of these shares, 18,443 shares are restricted and vest in full on November 30, 2024.

4. Of these shares, 29,616 shares are restricted and vest in full on March 31, 2025.

5. Includes an aggregate of 1,700,000 shares held by three trusts for which Mr. Harley serves as a trustee. Includes 363,032 shares held in a trust where an immediate family member serves as trustee.

/s/ Donald R. Reynolds, by Power	12/07/2022			
<u>of Attorney</u>	12/07/2022			
** Signature of Reporting Person	Date			

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.