

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) July 1, 2021

FATHOM HOLDINGS INC.
(Exact name of registrant as specified in its charter)

North Carolina
(State or other jurisdiction of incorporation)

001-39412
(Commission File Number)

82-1518164
(IRS Employer Identification No.)

2000 Regency Parkway Drive, Suite 300, Cary, North Carolina 27518
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code 888-455-6040

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each Class	Trading Symbol(s)	Name of each exchange on which registered
Common Stock, No Par Value	FTHM	Nasdaq Capital Market

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging Growth Company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 8.01 Other Events.

On July 1, 2021, Fathom Holdings Inc. (the "Company") issued a press release announcing that the Company, through its wholly-owned subsidiary, Fathom Realty Holdings, LLC, had completed the previously announced acquisition of Epic Realty. A copy of the press release is attached hereto as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No.	Exhibit Description
99.1	Press Release, dated July 1, 2021.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FATHOM HOLDINGS INC.

Date: July 1, 2021

/s/ Marco Fregenal
Marco Fregenal
President and Chief Financial Officer



Fathom Holdings Completes Epic Realty Acquisition

*Adds More Than 350 Agents in Growing Idaho Market;
Will Operate Under the Fathom Realty Brand*

CARY, N.C., July 1, 2021 – Fathom Holdings Inc. (Nasdaq: FTHM), a national, technology-driven, end-to-end real estate services platform integrating residential brokerage, mortgage, title, insurance, and SaaS offerings for brokerages and agents, today announced that through its wholly-owned subsidiary, Fathom Realty Holdings, LLC, it has completed the acquisition of Epic Realty. Terms of the transaction were not disclosed.

Based in Meridian, Idaho, near Boise, Epic is a fast-growing regional brokerage with more than 350 agents, providing full-service residential real estate services for buyers and sellers. Epic is being re-branded under the Fathom name.

“This acquisition clearly demonstrates our ability to add growing and profitable brokerage operations to Fathom,” said Fathom CEO Joshua Harley. “In addition to expanding our footprint organically, we have acquired more than 500 agents in two dynamic and growing markets in the last four months alone. With Epic, we now have the third largest market position in Idaho, solidifying our strategy and objective of occupying the first, second or third spots in the states in which we operate.

“We now have operations in more than 30 states and are well on our way to meeting our goal of operating in all 50 states, as we methodically and strategically add new markets by identifying excellent leaders and/or acquiring profitable brokerages and teams that exemplify our culture of service and putting agents in charge of their own businesses. Through our proprietary cloud-based software, IntelliAgent, and our vertically integrated platform that now includes mortgage, title, insurance and SaaS offerings, we plan to continue helping all our agents grow their businesses, while enjoying higher incomes through significant savings on their commissions.”

Epic co-founders Chad McCloud and Sheridan Hodson said, “We couldn’t be more excited to join the Fathom family and fly the Fathom flag, which is rapidly becoming one of the nation’s leading brands. With an agent-centric focus, best-in-class technology that makes agents’ jobs easier and more profitable, and related services that make the home buying and selling process better for consumers, we now have an even better value proposition for our current agents and those we expect to attract, as we continue to grow throughout our great state.”

McCloud and Hodson will manage Fathom’s day-to-day brokerage operations in Idaho.

About Fathom Holdings Inc.

Fathom Holdings Inc. is a national, technology-driven, real estate services platform integrating residential brokerage, mortgage, title, insurance, and SaaS offerings to brokerages and agents by leveraging its proprietary cloud-based software, IntelliAgent. The Company's brands include Fathom Realty, Dagley Insurance, Encompass Lending, IntelliAgent, Real Results, and Verus Title. For more information, visit www.fathomrealty.com.

Cautionary Note Concerning Forward-Looking Statements

This press release contains "forward-looking statements," including, but not limited to, additional planned geographic expansion. Forward-looking statements are subject to numerous conditions, many of which are beyond the control of the Company, including: risks associated with making and integrating acquisitions; technology risks; risks in effectively managing rapid growth in our business; reliance on key personnel; competitive risks; and the other risk factors set forth from time to time in our SEC filings, copies of which are available on the SEC's website, www.sec.gov. The Company undertakes no obligation to update these statements for revisions or changes after the date of this release, except as required by law.

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