UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO SECTION 12(b) OR (g) OF THE SECURITIES EXCHANGE ACT OF 1934

FATHOM HOLDINGS INC.

(Exact name of registrant as specified in its charter)

(I.R.S. Employer Identification No.) 27511 (Zip Code)
(Zip Code)
nge on which each class is to be registered
nge on which each class is to be registered
Nasdaq Stock Market LLC
pursuant to General Instruction A.(c) or (e), chec
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If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d) or (e), check the following box.

If this form relates to the registration of a class of securities concurrently with a Regulation A offering, check the following box.

Securities Act registration statement or Regulation A offering statement file number to which this form relates: 333-235972

Securities to be registered pursuant to Section 12(g) of the Act:

None

(Title of class)

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

Fathom Holdings Inc. (the "Registrant") hereby incorporates by reference the description of its common stock, no par value per share, to be registered hereunder contained in the section entitled "Description of Capital Stock" in the prospectus included in the Registrant's Registration on Form S-1 (File No. <u>333-235972</u>) originally filed with the Securities and Exchange Commission (the "Commission") on January 17, 2020, including exhibits, and as may be subsequently amended from time to time (the "Registrant with the Statement"). In addition, any of the above-referenced descriptions included in any prospectus relating to the Registration Statement subsequently filed by the Registrant with the Commission pursuant to Rule 424(b) under the Securities Act of 1933, as amended, shall be deemed incorporated by reference.

Item 2. Exhibits.

Pursuant to the Instructions as to Exhibits with respect to Form 8-A, no exhibits are required to be filed because no other securities of the Registrant are listed on The NASDAQ Stock Market LLC and the securities registered hereby are not being registered pursuant to Section 12(g) of the Securities Exchange Act of 1934, as amended.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

FATHOM HOLDINGS INC.

Date: July 28, 2020

By: /s/ Marco Fregenal Name: Marco Fregenal Title: Chief Financial Officer